

## Bankruptcy, Insolvency & Creditors' Rights

KRCL has a nationally recognized bankruptcy practice that is well-known for its capabilities and experience in assertively representing parties in complicated corporate bankruptcy cases. KRCL attorneys have decades of experience in the representation of every different type of party and constituency in out of court workouts and bankruptcy case including creditors' committees, debtors, lenders, trustees, and creditors. Clients praise the firm's bankruptcy attorneys for "extraordinary attention to the client," which has earned the KRCL bankruptcy practice a highly selective ranking from Chambers and Partners USA.

## Bankruptcy services include:

- · Creditors' rights
- Insolvency
- Pre-bankruptcy workouts
- Debt restructuring
- Bankruptcy trial proceedings (voluntary and involuntary)
- · Acquisition of distressed debt and assets
- Bankruptcy-related litigation

With a proven track record, KRCL is often called upon to appear for our clients in numerous high-stakes workout, restructuring and bankruptcy matters. Our attorneys negotiate with finesse, build consensus and creatively solve problems on behalf of clients. With a solid understanding of what it takes to effectively resolve troubled managing member/member, borrower/lender and debtor/creditor relationships, we work closely with each client to achieve results in what is often an extremely hostile, complex and litigious environment.

## Significant clients include:

- MEMA Financial Services Group
- Pentair
- ResMed Corp
- CNH Capital America
- · Acushnet Company.
- All Smiles Dental Care
- · Regions Bank
- Robinson