

## Corporate Finance

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In the current rapidly evolving market, it is more critical than ever for businesses to make wise investments that provide maximum return on capital and minimal risk. Whether this is achieved through a sale, a restructuring or a recapitalization, businesses require legal counsel that can help make these complex deals happen. The attorneys at KRCL stay abreast of the complex laws governing corporate finance and they possess valuable insight gained over decades of representing top businesses in the region, enabling the firm to better help our clients manage their future.

Our attorneys regularly advise clients on the full range of public and private financings, including:

- Asset-Based Financings
- Bridge Loans
- Corporate Credit Facilities
- Distressed Debt Investing
- High Yield Bond Financings
- Investment Credit Facilities
- Letter of Credit Facilities
- Leveraged Acquisition and Recapitalization Financings
- Mezzanine Debt Financings
- Private Placements
- Senior Secured Credit Facilities
- Subordination and Intercreditor Arrangements
- Venture Debt Financing
- Workouts and Restructurings