

## Mergers and Acquisitions

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Mergers and acquisitions are staples of corporate America. A savvy deal can result in company growth, substantial profit and myriad other benefits to the parties involved. However, the many moving pieces and potential pitfalls of a complex deal can also mean financial setbacks, expensive litigation, or even the demise of a company.

The Mergers & Acquisitions group at KRCL understands what it takes to successfully usher a deal from term-sheet to conclusion. Comprised of seasoned transactional attorneys, the team handles deals of all sizes and complexity, from small, routine deals to large, multinational business combinations across an array of industries.

Our attorneys provide experienced representation in all areas of mergers, acquisitions, reorganizations, consolidations and recapitalizations, including:

- Purchases and sales of public and private corporations
- Asset sales
- Divisional and product-line acquisitions and divestitures
- Management buyouts
- Acquisition financings

The attorneys at KRCL represent the full spectrum of players in such transactions, including:

- Buyers and investors
- Target and selling companies
- Special board committees
- Venture capitalists
- Private equity funds
- Hedge funds
- Majority and minority interest holders
- Dissident shareholders
- Partnership interests