KANE RUSSELL
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# KRCL UNSECURED CREDITORS' COMMITTEE REPRESENTATIONS*

## --46 Committees in 19 States--

| CASE NAME | BANKRUPTCY COURT | BRIEF DESCRIPTION OF CASE* |
|---|---|---|
| | **Currently Pending** | |
| Christian Care Centers. Inc. | Northern District of Texas, Dallas Division | Committee sued Bondholder/Lender. After mediation, unsecured creditors will be paid 20%+ of their claims despite the Bondholders having a $15mm deficiency claim that will not be paid any amounts. Plan confirmed Jan. 2023 |
| GDC Technics, LLC | Western District of Texas, San Antonio Division | Committee investigations and litigation strategy in jet refitting case involving government contracts yielded large settlement. As a result, unsecured creditors will likely receive 33% return in what was originally a no-asset liquidation case. With Committee aid, Debtor reorganized and post-confirmation trust is issuing distributions to creditors. |
| Zenergy Brands, Inc., et al. | Eastern District of Texas, Sherman Division | Plan confirmed. Post-confirmation process currently pending. Significant settlement recently reached with D&O insurers. |
| | **Prior Representations** | |
| Al Liebers Golf Equipment, Inc. d/b/a The World of Golf | Southern District of New York | Court approved structured dismissal – releasing Committee members and waiving preferences. |
| Alamo Iron Works, Inc., et al. | Western District of Texas, San Antonio Division | Case converted to chapter 7 after sale of the Debtor's assets; Recovery to unsecured creditors is unknown. |
| Amalgamated Automotive Indus., Inc. | Middle District of Pennsylvania | Publicly traded retail/warehouse operation mostly in Pennsylvania. Sold retail side of business and restructured warehouse operations. Plan provided for 100% payout to creditors. Confirmed plan in 10 months. |
| Apex Automotive Warehouse, Inc.<br>The Whitlock Corporation | Northern District of Illinois, Eastern Division | Retail/Warehouse operation in Midwest. Confirmed Plan in eight months with payment to unsecured creditors from litigation trust. Committee developed LOB/fraudulent conveyance action against primary secured lender. Successfully prosecuted claim to judgment against corporate insider and spouse for approximately $2.1 million. |
| Arrow Speed Warehouse, Inc., et al. | Western District of Missouri | Converted to Chapter 7, insider litigation pending. Recovery to unsecured creditors currently unknown. |
| ASCO Liquidating Company fka Auto Supply Company, Inc. | Middle District of North Carolina, Winston-Salem Division | Retail case. Plan confirmed in less than 10 months. Under the plan approximately $1.97 million has been distributed to unsecured creditors to date. |

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| ATCO Products, Inc. | Northern District of Texas, Fort Worth Division | Negotiated sale of Debtor's assets and secured carve-out from secured creditors' collateral for distribution to unsecured creditors. |
| Auto Works, Inc. | Western District of New York, Rochester Division | Retail chain of 80+ auto parts stores on east coast and Midwest. Committee successfully settled claim against parent for $1.6 million. Case included sale of substantially all assets. Plan confirmed. |
| Autobacs Straus, Inc. | District of Delaware | Retail case; Creditors received 100% stock in reorganized debtor, $6 million secured loan together with the majority of appointments to the reorganized Debtor's board of directors; completed litigation against publicly traded Japanese company and subsequently monetized interests for an approximate distribution of 33%. |
| Bristol Resources Corp. (and two affiliates) | Southern District of Texas, Corpus Christi Division | Oil and Gas operator in eleven states. Chapter 11 plan confirmed and funded by the sale of the Debtors' operating assets. The Plan paid creditors 100% plus interest. |
| Brook Mays Music Company | Northern District of Texas, Dallas Division | Retail case, including 62 store locations. Committee worked with the Debtor to maximize the sale substantially all assets. |
| Champion Auto Stores, Inc. | District of Minnesota | Corporate and franchisee-owned stores in upper Midwest. Committee caused management to quickly abandon unrealistic reorganization effort in favor of a sale process and the filing of a lawsuit against lender/supplier resulting in an approximately $1 million recovery for creditors. |
| Diamond K Corporation, et al. | Eastern District of Texas, Texarkana Division | Commercial construction company in Mt. Pleasant, Texas; negotiated with the Debtors to obtain Plan projected to provide in excess of a 25% dividend to unsecured creditors |
| Dick Cepek, Inc. | Central District of California, Los Angeles Division | Retailer and manufacturer of automotive parts and accessories, specializing in the light truck, sports utility market. Working with the Committee, Debtor pursued sale of business that ultimately was not successful. Saw case through to conversion under Chapter 7 to maximize return to unsecured creditors. |
| Earl Campbell Foods, Inc. | Western District of Texas, Austin Division | Served as counsel to petitioning creditors in filing involuntary petition. Order for relief entered. Secured appointment of Chapter 11 Trustee upon entry of Order for Relief. Worked with Trustee to sell assets and confirm Plan in approximately eight months. Projected dividend 75-100 cents on the dollar. |

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| FIRSTPLUS Financial, Inc. | Northern District of Texas, Dallas Division | National HLTV Lender. Reported as one of the ten largest bankruptcies filed that year. Led Committee to negotiate and confirm a Plan of Reorganization in less than 13 months. Under plan, over $100 million dollars has been distributed to unsecured creditors to date. |
| Flour City Bagels, LLC | Western District of New York, Rochester Division | Franchise bakeries. Plan confirmed. |
| Global Energy Holdings Group, Inc., et al. | District of Delaware | Biofuels industry. Plan confirmed with projected 100% distribution to creditors. |
| Golfers' Warehouse, Inc. | District of Connecticut, Hartford Division | Retail golf case. Plan confirmed; Committee's prosecution of recharacterization of debt litigation resulted in doubling the recovery to unsecured creditors. |
| GTL (USA) Inc. | Eastern District of Texas, Sherman Division | Telecom operations case. Confirmation of plan. 12% to 15% recovery to general unsecured creditors and 100% recovery secured and priority creditors. |
| Hereford Biofuels, L.P., et al., | Northern District of Texas, Dallas Division | Converted to Chapter 7 after Committee successfully subordinated over $150,000,000 of secured debt to a 15% distribution to unsecured creditors. |
| In re Generation Next Franchise Brands, Inc., Reis & Irvy's, and Print Mates, Inc. | District of Nevada | Court Approved Conversion to Chapter 7 Case – releasing the Committee members. |
| Major Motor Supply Co., Inc. | Northern District of Illinois, Eastern Division | Combination of Retail/Warehouse distribution. Committee caused the removal of Debtor's CEO/partial owner and sued prior owners. Plan confirmed. |
| Miller Auto Parts & Supply Company, Inc., et al., | Northern District of Georgia, Atlanta Division | Retail case. Plan confirmed. All assets were sold to various parties prior to confirmation. Attacked mezzanine debtholders' secured claims and brought D&O action resulting in significant payment to unsecured creditors in what was filed as a zero-asset case. |
| MJ Designs, L.P. | Northern District of Texas, Fort Worth Division | Retail case, sold substantially all assets and investigated director and officer claims. |
| Nationwise Automotive, Inc. | Southern District of Ohio, Eastern Division | Retail chain of over 250 auto parts stores in nine (9) Midwestern states. Sale of substantially all assets in 3 months for approximately $6,000,000 more than initial offer. Confirmed liquidating plan in 6 months, with meaningful payment to unsecured creditors. |

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| One Stop Auto Parts, Inc. | Middle District of Florida, Tampa Division | Retailer/Wholesaler of automotive parts and accessories in the Tampa/St. Petersburg, Florida area. No asset case; plan confirmed projected to pay unsecured creditors 20¢ on the dollar. |
| Parts Plus Enterprises, LLC | District of Massachusetts, Eastern Division | Wellington, Massachusetts warehouse distribution and retail operation with 24 stores throughout New England. Sale of substantially all assets funded plan of reorganization, which was confirmed. |
| Pro Parts Xpress, Inc., et al., | Northern District of Texas, Dallas Division | After-market automotive parts distributor with operations in eight states. Confirmed Joint Plan of Reorganization between the Debtors and the Committee within 90 days after the petition date. First distribution to unsecured creditors occurred within 45 days after the effective date of the plan of reorganization. |
| R&S Parts & Service, Inc. | District of New Jersey | Northeastern/Mid-Atlantic automotive parts retailer; confirmed plan with estimated payment to unsecured creditors of 85% of claims. |
| Reddi Brake Supply Company, Inc. | Central District of California, Northern District, Santa Barbara | Two-step distributor to jobber market with 80+ locations throughout the United States. Sale of substantially all assets. Developed lawsuit against Board of Directors; settled for $1.475 million. Confirmed Plan that included a reverse merger mechanism that yielded an additional $200,000 to $600,000 in value for unsecured creditors over objection of SEC. |
| Rose Auto Supply - Florida, Inc. | Southern District of Florida | Retail chain of 60+ auto parts stores in Florida, sale of substantially all assets. Negotiated reduction of parent's secured claim from $6.9 million to $1.3 million. Plan confirmed with projected payout to unsecured creditors of approximately 20%. |
| Senior Management Services of Treemont, Inc., et al., | Northern District of Texas, Dallas Division | Nursing homes throughout Texas; Committee worked with Debtors on a settlement with insiders and confirmed a plan of reorganization. |
| Shenandoah Warehouse Company | Western District of Virginia, Harrisburg Division | Small retail/warehouse operation with 15+ stores in Western Virginia. Committee converted case after sale of assets to control liquidation expenses. |
| Super Shops, Inc. (and five affiliates) | Central District of California | National retail chain of 160 stores. Negotiated settlement with shareholder expected to yield $5 million to unsecured creditors. Plan confirmed, providing for the sale of over 30 parcels of commercial real estate. |
| Tanknology/NDE Corporation | Western District of Texas, Austin Division | Negotiated and settled criminal sanctions claims with the United States Justice Department which led to confirmed Plan of Reorganization for operating Debtor. |

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| Team Express Distributing, LLC | Western District of Texas, San Antonio Division | Plan confirmed; currently in excess of 30% distribution with additional amounts due and litigation proceeds expected. |
| Trak Auto Corporation | Eastern District of Virginia, Norfolk Division | Negotiated settlement with secured creditor to assure dividend to unsecured creditors, despite deficiency to secured, administrative and priority creditors. |
| Transportation Components, Inc., et al. ("Transcom") | Southern District of Texas, Houston Division | Plan of Reorganization confirmed; Sold over 20 companies through § 363 sales, resulting in recovery of $62.9 million from the sale of the Debtors' core and non-core businesses; Settled with Bank regarding preferential transfers and liens not properly perfected; In depth investigation concerning potential director breach of fiduciary duty lawsuit. |
| ValuePart, Incorporated | Northern District of Texas, Dallas Division | Reorganization Plan confirmed. |
| Walt's Radiator & Muffler, Inc. | Western District of Washington, Tacoma Division | Forced the Debtor to include a sale process in the plan as an alternative to the Debtor's attempted reorganization; after conducting sale process, the sale proceeds were better for creditors than the Debtor's proposed reorganization. Sale approved and Plan confirmed. |
| Warren Electric Group, Ltd. | Southern District of Texas, Corpus Christi Division | Sold significant assets of the Debtor; retained other assets for liquidation; investigated and settled claims against director and officers; investigated claims against significant exclusive supplier and retained contingency fee counsel to pursue in state court; confirmed Liquidating Plan of Reorganization. |
| WSR Corporation (and three affiliates) | District of Delaware | Regional retail chain of 111 stores in six states. Substantially all assets sold. Represented Committee in extensive post-closing litigation. Liquidating plan subsequently confirmed. |

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